

SELF-DECLARATION OF INCOME REPORT

Medford After School – City of Medford

(Income limits effective **April 1, 2022**)

Federal regulations require we obtain this information to document financial assistance provided to low and moderate-income households. The Participant/Guardian should complete this form indicating all persons residing within their household, regardless of whether they are related.

INFORMATION PROVIDED ON THIS FORM IS KEPT CONFIDENTIAL AND IS NOT SHARED WITH ANY OTHER AGENCIES

Agency: _____

Please indicate your income by a circling as it relates to the number of persons in your family. If your stay is seasonal and your permanent home is at a different place, use the number of family members who reside at the **permanent** residence.

FY 2022 Income Limit Area	Median Income	FY 2022 Income Limit Category	Persons in Family							
			1	2	3	4	5	6	7	8
Medford City	\$140,200	Extremely Low-Income Limits	29,450	33,650	37,850	42,050	45,450	48,800	52,150	55,550
		Very Low (50%) Income Limits	49,100	56,100	63,100	70,100	75,750	81,350	86,950	92,550
		Low (80%) Income Limits	78,300	89,500	100,700	111,850	120,800	129,750	138,700	147,650
		Over Income Limits	78,301+	89,501+	100,701+	111,851+	120,801+	129,751+	138,701+	147,651+

Gender of head of household: ___ Male ___ Female ___ Non-binary ___ Prefer not to answer

Age of head of household: ___ Under 62 years of age ___ Over 62 years of age

Nationality:

- | | |
|--------------------------------------------|------------------------------------------------------------|
| ___ White or Caucasian (Non-Latino) | ___ Black, African-American, Other African (Non-Latino) |
| ___ American Indian/Alaska Native & White | ___ Asian, Asian-American |
| ___ American Indian or Alaska Native | ___ Asian & White |
| ___ Hawaiian Native/Other Pacific Islander | ___ American Indian/Alaska Native & Black/African American |
| ___ Other multi-racial | |

Ethnicity:

Hispanic (yes or no) _____

Income Verification:

I certify that this income information is correct, and I understand that the information I have provided on my family income is *subject to verification* by authorized representatives of the City of Medford and the United States Department of Housing and Urban Development.

Name: _____
(Please Print)

Signature: _____

Home Address: _____

Date: _____

FAMILY INCOME GUIDELINES

Household income is defined as family income: all sources of income for one or more persons living in a single residence.

1. Inclusions in Family Income

- a. Gross Wages and Salary: The total money earnings received from work performed as an employee. It represents the amount paid before deductions for income taxes, Social Security, bond purchases, Union dues, etc.
- b. Net Self-Employment Income: Net income (gross receipts minus operating expenses) from a business firm, farm, or other enterprises in which a person is engaged on his/her own account.
- c. Net rent income or, less frequently, rent receipts.
- d. Pensions or other retirement benefits.
- e. Alimony.
- f. Periodic insurance payments; frequently referred to as regular income from insurance policies, annuities.
- g. Government and/or military retirement, (other than compensation for disability or death per Title 38, United State Code, Chapter II).
- h. Contest or lottery income.
- i. Periodic gifts, including payment or rent and living expenses from persons outside the residence.
- j. Interest including interest paid on inheritance and trust accounts, and dividends.
- k. Public Assistance payments.
- l. Federal, State, or local unemployment insurance benefits.
- m. Cash payments received pursuant to a State Plan approved under Title I Old Age Assistance, IV Aid to Families with Dependent Children (AFDC), X Aid to the Blind, or XVI Supplemental Security Income for the Aged, Blind and Disabled of the Social Security Act, or disability insurance payments received under Title II, Section 423 of the Social Security Act, or disability insurance payments received under Title II, Section 423 of the Social Security Act of payments received under the Black Lung Benefits Reform Act of 1977 (Public Law 95-239).
- n. Social Security, old age and survivors insurance cash payments. (Social Security Act, Title II, Section 402).
- o. Child support payments including payments made by State or local government on behalf of foster children in the home.
- p. Educational assistance and compensation payments to veterans and other eligible persons under Title 38, United States Code, Chapters 11, Compensation for Service-Connected Disability or Death; 13, Dependence and Indemnity Compensation for Service-Connected Death; 31 Vocational Rehabilitation; 34, Veterans' Education Assistance; 35, War Orphans' and Widows' Educational Benefits. In some cases, this item is simply referred to as "veterans' payments."
- q. Payments or allowances received by veterans while serving on active duty in the Armed Forces. In some cases, this item includes National Guard or military, naval or air force reserve activities.
- r. Payments made to participants in employment and training programs except wages paid for OJT, or Upgrading and Retraining. Exclude all compensation received under II-B.
- s. Capital gains and losses.
- t. Soil bank payments.
- u. Agriculture Stabilization Payments.
- v. Other income, except as indicated below.

2. Exclusions from Annual Family Income - Optional

- a. Non-cash income, such as food stamps, or compensation received in the form of food or housing.
- b. Imputed value of owner-occupied property or rental value of owner occupied property.
- c. Trade Act or Trade Readjustment payments.
- d. One-time unearned income, such as, but not limited to:
 - (1) Accident, health, and casualty insurance proceeds.
 - (2) One-time or fixed-term scholarship and fellowship grants.
 - (3) Payments received for a limited fixed term under income maintenance programs and supplemental (private) unemployment benefits plans.
 - (4) Lump sum inheritances including fixed-term annuities.
 - (5) One-time awards and gifts. Does not include contest or lottery income.
 - (6) Disability and death payments, including fixed-term (but not life time) life insurance annuities and death benefits.
 - (7) Fixed-term Worker's Compensation awards.
 - (8) Terminal Leave pay.

3. Verification of Annual Family Income

- a. Family income should be supported with documentation from the income source. A representative sample of all job classifications should be income verified. Income verification should be obtained prior to job placement. Determining the job holder's income level will ensure that Targeted Income Group benefit is measured. **A minimum of 70% of clientele should be under 80% AMI.**
- b. Maintenance of income verification records must be accessible for CDBG program review. Organize income verification records by each loan or funded activity.